

**BEFORE THE COMMISSIONER OF INSURANCE  
OF THE STATE OF KANSAS**

In the Matter of the **Security Benefit Mutual**        ) Docket No. 4103-DM  
**Holding Company**                                        )

**NOTICE OF PREHEARING CONFERENCE**

This is to notify you that Docket No. 4103-DM has been set for a prehearing conference on Friday, March 19, 2010, at 2:00 p.m., to discuss status of proceedings and any matter that will promote the orderly and prompt conduct of the Public Comment Meeting and Evidentiary Hearing concerning (1) the demutualization and dissolution of Security Benefit Mutual Holding Company; and (2) the acquisition and control of Security Benefit Life Insurance Company.

This prehearing will be held via telephone. A call-in number will be circulated via e-mail not less than two (2) days prior to the conference.

The prehearing conference will be conducted before John W. Campbell, General Counsel, Kansas Insurance Department, 420 SW 9th St., Topeka, Kansas 66612. Telephone: (785) 296-3071. Questions concerning the matters to be discussed at the prehearing conference may be directed to John W. Campbell at [jcampbell@ksinsurance.org](mailto:jcampbell@ksinsurance.org).

The prehearing conference will be conducted informally. The KID Testimonial Team, Security Benefit Mutual Holding Company (“SBMHC”), Security Benefit Corporation (“SBC”), and Guggenheim SBC Holdings LLC (“Investor”) will be given an opportunity to present their views on the matters being discussed.

At the conclusion of the prehearing conference, a Prehearing Order will be issued incorporating the matters determined at the proceeding. The Prehearing Order will govern the remainder of the proceedings.

This prehearing conference is being held pursuant to K.S.A. 77-516. At any time during the proceeding, without further notice, the prehearing conference may be converted into a conference hearing or summary proceeding for disposition of the matter.

Any party who fails to attend or participate in a prehearing conference, hearing or other stage of an adjudicative proceeding may be held in default pursuant to K.S.A. 77-520 of the Kansas Administrative Procedure Act. If you are unable to attend the proceedings, notify the Commissioner immediately.

**IT IS HEREBY ORDERED THIS 16th DAY OF March, 2010,  
IN THE CITY OF TOPEKA, COUNTY OF SHAWNEE, STATE OF KANSAS.**



/s/ \_\_\_\_\_  
John W. Campbell, General Counsel  
Presiding Officer – Prehearing  
Conference

**CERTIFICATE OF SERVICE**

A true and correct copy of the foregoing **NOTICE OF PREHEARING CONFERENCE** dated \_\_\_\_\_, 2010, has on this \_\_\_\_\_ day of March, 2010, been sent via U.S. mail and via e-mail to the below identified counsel or parties.

/s/ \_\_\_\_\_  
Zachary J.C. Anshutz  
Kansas Insurance Department

**SERVICE LIST**

CYNTHIA SHOSS  
DEWEY & LBOUF  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK 10019-6092  
[CSHOSS@DL.COM](mailto:CSHOSS@DL.COM)

DAN WATKINS  
LAW OFFICES OF DANIEL L. WATKINS  
4311 W. 6<sup>TH</sup> STREET, SUITE C  
LAWRENCE, KANSAS 66049  
[DANWATKINS@SUNFLOWER.COM](mailto:DANWATKINS@SUNFLOWER.COM)

JOHN GUYOT  
SECURITY BENEFIT CORPORATION  
ONE SECURITY BENEFIT PLACE  
TOPEKA, KANSAS 66636-0001  
[JOHN.GUYOT@SECURITYBENEFIT.COM](mailto:JOHN.GUYOT@SECURITYBENEFIT.COM)

JOHN FRIEDEN  
FRIEDEN & FORBES  
555 SOUTH KANSAS AVENUE  
TOPEKA, KANSAS 66603-3460  
[FRIEDEN@FRIEDENFORBES.COM](mailto:FRIEDEN@FRIEDENFORBES.COM)

ROBERT SULLIVAN  
POL SINELLI SHUGART, P.C.  
700 W. 47<sup>TH</sup> STREET, SUITE 1000  
KANSAS CITY, MISSOURI 64112  
[RSULLIVAN@POL SINELLI.COM](mailto:RSULLIVAN@POL SINELLI.COM)

DENNIS MANFREDI  
SIDLEY AUSTIN LLP  
787 SEVENTH AVENUE  
NEW YORK, NEW YORK 10019  
[DMANFREDI@SIDLEY.COM](mailto:DMANFREDI@SIDLEY.COM)

JEFF LIEBMANN  
SIDLEY AUSTIN LLP  
787 SEVENTH AVENUE  
NEW YORK, NEW YORK 10019  
[JLIEBMANN@SIDLEY.COM](mailto:JLIEBMANN@SIDLEY.COM)

CHARLENE MCHUGH  
SIDLEY AUSTIN LLP  
787 SEVENTH AVENUE  
NEW YORK, NEW YORK 10019  
[CMCHUGH@SIDLEY.COM](mailto:CMCHUGH@SIDLEY.COM)